

Code	AIS
Company name	AIS Securities Joint Stock Company
Date	06/19/2020
Subject	Record date for implementing rights

Content:

On June 18, 2020, AIS Securities Joint Stock Company announces the record date to implement rights for purchasing shares as follows:

- Record date: June 19, 2020
- 1. Reason & Purpose: to implement rights to buy shares
- 2. Content:
 - Exercise ratio: 10,000:701 (shareholder who owns 01 share, and with every 10,000 shares will be entitled to purchase 701 new shares).
 - Expected issue volume: 6,000,000 shares
 - Issue price: VND 10,000/share
 - How to deal with fractional shares:

- The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled.

For example: At the record date, the shareholder A owns 17,100 shares. With 10,000:701 performing ratio, the shareholder A will purchase: $17,100 * 701/10,000 = 1,198.71$ shares. According to rounding policy, the shareholder A purchases 1,198 new shares.

- The number of unsold shares (if any) will be decided by the BOD to distribute to other investors at prices not lower than the offered price to existing shareholders.
- Regulation on rights transfer:
 - + Time for rights transference: from June 22, 2020 to July 02, 2020
 - + The rights should be transferred only once.
- Time for subscription and deposit: from June 22, 2020 to July 02, 2020
- Place to receive subscription: at Floor 10th, Horison Tower Building, 40 Cat Linh, Cat Linh Ward, Dong Da District, Hanoi.
- Bank for blocking depository money:
 - + Account holder: AIS Securities Joint Stock Company

- + Account number: 1221 000 1746323
- + Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Thanh Branch.